



UNIVERSITÀ DI PISA

MANAGEMENT OF BANKING AND INSURANCE INSTITUTIONS

ELENA BRUNO

Anno accademico	2018/19
CdS	BANCA, FINANZA E MERCATI FINANZIARI
Codice	477PP
CFU	3

Moduli	Settore/i	Tipo	Ore	Docente/i
MANAGEMENT OF BANKING AND INSURANCE INSTITUTIONS	SECS-P/11	LEZIONI	21	ELENA BRUNO ANTONELLA CAPIELLO

Obiettivi di apprendimento

Conoscenze

Students should be familiar with the concepts learnt in the following courses: Financial markets and institutions.

Prerequisiti (conoscenze iniziali)

Students should be familiar with the concepts learnt in the following courses: Financial markets and institutions.

Programma (contenuti dell'insegnamento)

1. Introduction to banking prudential regulation: Basel III
2. Introduction to insurance prudential regulation: Solvency II
3. Liabilities management and funding strategies: deposits, certificates of deposits, bonds, notes.
4. Loan characteristics and credit policy: screening, monitoring and loan portfolio management.
5. The insurance process
6. The policyholder protection

Bibliografia e materiale didattico

Rose-Hudgins, Bank Management & financial services , 9nd Ed., 2012, MC-GRAW Hill: IRWIN, only chapter 1, chapter 2, chapter 7, (only 7.2 e 7.3); chapter 10, (only 10.2, 10.3; 10.4; 10.5) available on moodle platform.

Andenas M et al. (ed.), Solvency II: a Dynamic Challenge for the Insurance Market, 2017, Il Mulino, only chapter III, IV and VI.

Modalità d'esame

Written or oral examination

Ultimo aggiornamento 05/10/2018 11:50